



यूको बैंक
सम्मान आपके विश्वास का



UCO BANK
Honours Your Trust



HO/Finance/Share/240/2023-24

Date: 04.03.2024

National Stock Exchange of India Ltd.

“Exchange Plaza”

Plot no. C/1, G Block

Bandra-Kurla Complex, Bandra (E)

Mumbai – 400 051

NSE Scrip Symbol: UCOBANK

Madam/ Dear Sir,

Sub: Bond Ratings- Reaffirmed by Infomerics Valuation & Rating Pvt Ltd.

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, we inform that Infomerics Valuation & Rating Pvt Ltd. reaffirmed its Rating at AA-/Stable on BASEL III AT I Bonds of the Bank, as detailed hereunder :

ISIN	INE691A08096
Name of the Credit Rating Agency (CRA)	Infomerics Valuation & Rating Pvt Ltd.
Credit Rating Reaffirmed at	AA-
Amount rated (Rs. In crore)	1000*
Outlook	Stable
Rating Action	Reaffirmed
Specify other rating action	Not Applicable
Date of Credit rating	04.03.2024
Verification status of CRA	Verified
Date of Verification	04.03.2024

*Amount utilized Rs.500 crore

The rating rationale dated 04.03.2024 issued by Infomerics Valuation & Rating Pvt Ltd. is enclosed. Please take the above on your records and disseminate.

Yours sincerely,

For UCO Bank

(Vikash Gupta)
Company Secretary