



HO/Finance/Share/48/2022-23

Date: 20.05.2022

National Stock Exchange of India Ltd.

"Exchange Plaza"

Plot no. C/1, G Block

Bandra-Kurla Complex, Bandra (E)

Mumbai – 400 051

NSE Scrip Symbol: UCOBANK

Dear Sir/ Madam,

Sub : Clarification - Submission under Reg 52(7) & (7A) of SEBI LODR, 2015

With regard to compliance under Regulation 52(7) and (7A) of SEBI LODR, we inform that Bank had issued unsecured non-convertible securities as a part of Tier II Capital of the Bank in accordance with the RBI guidelines. The details of the unsecured non-convertible securities of the Bank as on 31.03.2022 are as under:

Instrument	Issue date	Issue Size (Rs. in crore)	ISIN
9.00% Bonds Series XII	28.12.2012	1000	INE691A09185
9.644% Basel III Tier-II Bonds Series II	28.06.2019	500	INE691A08054
9.71% Basel III Tier-II Bonds Series III	16.12.2019	500	INE691A08062
8.51% Basel III Tier-II Bonds Series IV	22.03.2022	400	INE691A08070
8.51% Basel III Tier-II Bonds Series V	31.03.2022	100	INE691A08088

Issue Proceeds of above non-convertible securities have been fully utilized and added to the Tier II Capital of the Bank on the date of the raising of debt capital. Hence, there is no material deviation as the issue proceeds have been fully utilized towards the objects for which the same has been raised. Accordingly, no disclosure have been made under this regulation.

Yours faithfully,

(N Purna Chandra Rao)
Company Secretary



[EXTERNAL]UCO Bank - Submission under Reg 52(7) & (7A) of SEBI LODR, 2015

Chanchal Saxena (LISCO) <csaxena@nse.co.in>

Thu 19-05-2022 17:33

To: HO SGR <hosgr.calcutta@ucobank.co.in>

Cc: DL-Debt-Compliance <dl-debtcompliance@nse.co.in>

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Dear Sir/Madam,

Pursuant to **Regulation 52(7) & (7A)** of SEBI LODR, "The listed entity shall within forty-five days from the end of every quarter submit to the stock exchange, a statement indicating the utilization of issue proceeds of non-convertible securities, which shall be continued to be given till such time the issue proceeds have been fully utilised or the purpose for which these proceeds were raised has been achieved. In case of any material deviation in the use of proceeds as compared to the objects of the issue, the same shall be indicated in the format as specified by the Board.

In respect of the above, you are required to confirm the applicability and comply with the same in *NEAPS > Compliance > Announcement-Debt > Utilisation of proceeds / Statement of Deviation or Variation.*

Note: Submissions made on and through NEAPS shall only be taken on record.

Thanks and Regards,

Chanchal Saxena

National Stock Exchange of India Limited (NSE)

Exchange Plaza, Bandra Kurla Complex,

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