



यूको बैंक
सम्मान आपके विश्वास का



UCO BANK
Honours Your Trust



HO/Finance/Share/04/2024-25

Date: 03.04.2024

National Stock Exchange of India Ltd.

"Exchange Plaza"

Plot no. C/1, G Block

Bandra-Kurla Complex, Bandra (E)

Mumbai – 400 051

NSE Scrip Symbol: UCObANK

Madam/Dear Sir,

Sub : Submission of Statement pursuant to SEBI Master Circular dated August 10, 2021

Pursuant to Chapter VIII of SEBI Master Circular dated August 10, 2021, we enclose a statement as *Annexure I* containing details of the Bank's listed debt securities as per the format specified for the half year ended 31st March 2024.

Kindly take the above information on record.

Yours faithfully,

VIKASH Digitally signed
by VIKASH GUPTA
GUPTA Date: 2024.04.03
11:39:44 +05'30'

(Vikash Gupta)
Company Secretary

Encl : *Annexure I*

CC – **National Securities Depository Ltd, Mumbai**
Central Depository Services (India) Ltd., Mumbai

Annexure I

Name of the issuer	ISIN	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option if any		Amount issued (Rs. Crore)	Amount outstanding (Rs. Crore)
						Put Option Details	Call Option Details		
UCO Bank	INE691A08054	28.06.2019	28.06.2029	9.644%	Yearly payment of Coupon	NA	NA	500	500
UCO Bank	INE691A08062	16.12.2019	16.12.2029	9.71%	Yearly payment of Coupon	NA	NA	500	500
UCO Bank	INE691A08070	22.03.2022	22.03.2032	8.51%	Yearly payment of Coupon	NA	22.03.2027*	400	400
UCO Bank	INE691A08088	31.03.2022	31.03.2032	8.51%	Yearly payment of Coupon	NA	31.03.2027*	100	100
UCO Bank	INE691A08096	17.03.2023	NA#	9.50%	Yearly payment of Coupon	NA	17.03.2028*	500	500

* Call option may be exercised by Bank on or after five years from the date of allotment or on any coupon date thereafter subject to RBI approval.

Perpetual