

यूको बैंक



UCO BANK

सम्मान आपके विश्वास का

Honours Your Trust

HO/Finance/Share/2603 /2017-18

Date : 28.06.2017

The Vice President  
National Stock Exchange of India Ltd.  
"Exchange Plaza"  
Bandra-Kurla Complex, Bandra (E)  
Mumbai – 400 051

The Dy. General Manager  
Bombay Stock Exchange Ltd.  
Floor 25  
Pheroj Jeejeebhoy Towers, Dalal Street  
Mumbai – 400 001

Dear Sirs,

**Re: 14<sup>th</sup> Annual General Meeting (AGM) 2017 of the shareholders of our Bank-**

14<sup>th</sup> Annual General Meeting of the shareholders of UCO Bank was held on Wednesday, the 28<sup>th</sup> June, 2017 at 10.30 a.m. at Bharatiyam Cultural Complex, Eastern Zonal Cultural Centre, IB-201, Sector III, IA Block, Salt Lake, Kolkata – 700 106. Brief proceedings of the meeting are furnished hereunder. The shareholders considered the resolutions relating to :

- a) Approval and adoption of the Balance Sheet as at 31<sup>st</sup> March 2017, Profit and Loss Account of the Bank for the year ended 31<sup>st</sup> March, 2017, the Report of the Board of Directors on the working and activities of the Bank for the period covered by the Accounts and Auditors' Report on the Balance Sheet and Accounts.
- b) Approval of the shareholders for issue of 70,00,00,000 equity shares through Follow on public offer/Qualified Institutional Placement and/ or other capital raising options.
- c) Approval of the shareholders for issue of 5,00,00,000 equity shares to employees under Securities and Exchange Board of India (Share Based Employee Benefits) Regulations, 2014.
- d) Approval of the shareholders for issue of upto 30,71,58,119 (Thirty Crore Seventy one lakh Fifty Eight thousand One hundred Nineteen) equity shares to Government of India at an issue price of Rs.37.44 per equity share on preferential basis against their capital contribution of Rs.1150 crores.

Above Proposals have been **approved** by the shareholders through remote e-voting and Tab based voting held at the venue. Consolidated voting results on the agenda items are enclosed.

Yours faithfully

(N PURNA CHANDRA RAO)  
COMPANY SECRETARY



Consolidated Results

Item No. 1: To discuss, approve and adopt the Balance Sheet of the Bank as at 31<sup>st</sup> March, 2017 and the Profit & Loss Account of the Bank for the year ended on that date, the Report of the Board of Directors on the working and activities of the Bank for the period covered by the Accounts and the Auditors' Report on the Balance Sheet and Accounts.

Particulars	*Remote e-Voting		Voting at the AGM		Total		Percentage (%)
	Number	Votes	Number	Votes	Number	Votes	
Assent	105	17,67,97,676	356	1,19,58,20,724	461	1,37,26,18,400	100.00
Dissent	3	405	7	3,690	10	4,095	0.00
Total	108	17,67,98,081	363	1,19,58,24,414	471	1,37,26,22,495	100.00

\* Based on the results provided by the Scrutinizer appointed for remote e-Voting process.

Based on the aforesaid results, we report that the Ordinary Resolution as contained in Item No. 1 of the Notice of the AGM dated 30<sup>th</sup> May, 2017 has been passed with requisite majority.



*[Signature]*

Uttam Kumar Bose  
Shareholder Scrutinizer

C.A. Nitin Agrawal  
M. No. 129179  
N H Agrawal & Associates  
Chartered Accountants

DP Id No. IN 302847 10043149

28<sup>th</sup> June, 2017  
Kolkata

Consolidated Results

Item No. 2: To create, offer, issue and allot up to 70,00,00,000 equity shares of Rs. 10/- each (Rupees ten only) in one or more tranches by way of follow on Public Issue, Private Placement/ Qualified Institutional Placement or any other mode approved by GOI/ RBI.

Particulars	*Remote e-Voting		Voting at the AGM		Total		Percentage (%)
	Number	Votes	Number	Votes	Number	Votes	
Assent	79	15,98,47,799	356	1,19,58,20,724	435	1,35,56,68,523	98.76
Dissent	30	1,69,50,332	7	3,690	37	1,69,54,022	1.24
Total	109	17,67,98,131	363	1,19,58,24,414	472	1,37,26,22,545	100.00

\* Based on the results provided by the Scrutinizer appointed for remote e-Voting process.

Based on the aforesaid results, we report that the Special Resolution as contained in Item No. 2 of the Notice of the AGM dated 30<sup>th</sup> May, 2017 has been passed with requisite majority.



*(Signature)*

Uttam Kumar Bose  
Shareholder Scrutinizer

CA. Nitin Agrawal  
M. No. 129179  
N H Agrawal & Associates  
Chartered Accountants

DP Id No. IN 302847 10043149

28<sup>th</sup> June, 2017  
Kolkata

Consolidated Results

Item No. 3: To grant, offer, issue and allot in one or more tranches, to such employees of the Bank, aggregating up to 5,00,00,000 Equity Shares of face value of Rs. 10/- each under an Employee Stock Purchase Scheme

Particulars	*Remote e-Voting		Voting at the AGM		Total		Percentage (%)
	Number	Votes	Number	Votes	Number	Votes	
Assent	70	15,86,90,852	356	1,19,58,20,724	426	1,35,45,11,576	98.69
Dissent	36	1,79,88,609	7	3,690	43	1,79,92,299	1.31
Total	106	17,66,79,461	363	1,19,58,24,414	469	1,37,25,03,875	100.00

\* Based on the results provided by the Scrutinizer appointed for remote e-Voting process.

Based on the aforesaid results, we report that the Special Resolution as contained in Item No. 3 of the Notice of the AGM dated 30<sup>th</sup> May, 2017 has been passed with requisite majority.



*N.H. Agrawal*  
CA. Nitin Agrawal  
M. No. 129179  
N H Agrawal & Associates  
Chartered Accountants

Uttam Kumar Bose  
Shareholder Scrutinizer

DP Id No. IN 302847 10043149

28<sup>th</sup> June, 2017  
Kolkata

Consolidated Results

Item No. 4: To create, offer, issue and allot 30,71,58,119 Equity Shares of face value Rs. 10/- each for cash at an issue price of Rs. 37.44 per Equity Share aggregating to Rs.1,150 Crore on preferential basis to Government of India

Particulars	*Remote e-Voting		Voting at the AGM		Total		Percentage (%)
	Number	Votes	Number	Votes	Number	Votes	
Assent	101	17,67,71,395	356	1,19,58,20,724	457	1,37,25,92,119	100.00
Dissent	8	26,736	7	3,690	15	30,426	0.00
Total	109	17,67,98,131	363	1,19,58,24,414	472	1,37,26,22,545	100.00

\* Based on the results provided by the Scrutinizer appointed for remote e-Voting process.

Based on the aforesaid results, we report that the Special Resolution as contained in Item No. 4 of the Notice of the AGM dated 30<sup>th</sup> May, 2017 has been passed with requisite majority.



*N. Agrawal*  
CA. Nitin Agrawal  
M. No. 129179  
N H Agrawal & Associates  
Chartered Accountants

*Uttam Kumar Bose*  
Uttam Kumar Bose  
Shareholder Scrutinizer

DP Id No. IN 302847 10043149

28<sup>th</sup> June, 2017  
Kolkata